

# **Employer Group Benefits Coverage Information**

Thank you for choosing The Hartford. All sections of this form must be completed and received by The Hartford within 30 days of the signature date.

**Employers:** Please completely fill out **Section 1 and Section 2 on this page** and forward the entire form to the employee. Refer to your Policy and employee records for this information. These records are your property and are not on file with The Hartford. An incomplete form will result in a delay in processing your employee's request for insurance.

Employees: Please completely fill out the Applicant Information section on the 2<sup>nd</sup> page even if you are not applying for coverage.

Section 1: Employer Details (to be completed by Employer)		PLEASE PRINT CLEARLY	
Employer Name:		Policy Number:	
Employer Mailing Address (Street, City, State, Zip Code):			
Division/Location/Subsidiary with Mailing Address (if applicable):			
Benefits Contact Name (First, Last):			
Benefits Contact Email Address:		Benefits Contact Phone:	
Section 2: Employee Details (to be completed by Employer)		PLEASE PRINT CLEARLY	
Employee Name (First, MI, Last):	Date of Hire (mm/dd/yyyy):		
Base Annual Earnings*:	Coverage Effective Date* (mm/dd/yyyy):		

## Life Insurance Coverage Requested

- Enter the dollar amount of Current Life Coverage, including Guarantee Issue (GI)\*. Please include Employee Basic Life coverage even if the employee is not requesting coverage at this time
- Enter the dollar amount of Life Coverage Subject to Evidence of Insurability (EOI)

# Current Life Coverage, including GI Life Coverage Subject to EOI Employee Basic Life \$ Employee Supplemental or Voluntary Life \$ Spouse Basic Life \$ Spouse Supplemental or Voluntary Life \$

<sup>\*</sup> As described in the contract with The Hartford

<sup>\*</sup> GI is the maximum amount of coverage as defined in the contract with The Hartford that does not require EOI

|--|



		EVII	DENCE OF INSU	irabili'	TY				
		HARTFORD LIFE One Ha	AND ACCIDENT artford Plaza, Hartf						
Applicant	Information								
	First Name	Last Name	Social Security #	Gender		Height (ft./in.)	Weight (		Date of Birth (mm/dd/yyyy)
Employee				☐ Ma ☐ Fer	lle male				
Spouse				☐ Ma ☐ Fer	le male				
* If currently	pregnant, please provi	ide pre-pregnancy weight							
	Street Address			Day Time Phone					
Employee	City				E۱	vening Phone			
	State, Zip Code				Email Address				
	Street Address				Day	/ Time Phone			
Spouse	City				F۱	vening Phone			
	State, Zip Code					mail Address			
	s Address is the same a	as the Employee's			_				
Medical In	formation	ch of the following quest	iions to the best of	their kno	wledg	e and belief.			
								Employee	e Spouse
Within the past 5 years, have you been diagnosed with or treated by a licensed medical physician for Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC) caused by the Human Immunodeficiency Virus (HIV) infection or other sickness or condition derived from such infection?							Λ	☐ Yes ☐ No	☐ Yes ☐ No
Are you currently pregnant?								Yes No	☐ Yes ☐ No
Within the past 5 years, with the exception of a past pregnancy, have you lost time from work for more than 10 consecutive work days due to a disability, injury, or sickness?							Yes No	Yes No	
Within the past 5 years, have you used any controlled substances, with the exception of those taken as prescribed by your physician, been diagnosed or treated for drug or alcohol abuse (excluding support groups), or been convicted of operating a motor vehicle while under the influence of drugs or alcohol?							l of	Yes No	☐ Yes ☐ No

The Hartford® is The Hartford Financial Services Group, Inc. and its subsidiaries.

Form PA-9597 Page 2 of 5

Within the past 5 years, have you been diag	nosed with or	treated by a l	icensed member of the medical profession for:		
	Employee	Spouse		Employee	Spouse
Heart Disease (Do not check "Yes" if you only have High Blood Pressure or a Heart Murmur)	☐ Yes ☐ No	☐ Yes ☐ No	Disease, injury or surgery of Joint, Ligaments, Knee, Back, or Neck (including Arthritis)	☐ Yes ☐ No	☐ Yes ☐ No
Heart-Related Surgery or Heart Attack	Yes No	Yes No	Muscular Dystrophy	Yes No	Yes No
High Blood Pressure  If you checked "Yes" to High Blood Pressure, have you had a change in medication within the last 6 months?	☐ Yes ☐ No ☐ Yes ☐ No	☐ Yes ☐ No ☐ Yes ☐ No	Hepatitis (Do not check "Yes" for Hepatitis A) or Cirrhosis	☐ Yes ☐ No	☐ Yes ☐ No
Blocked Arteries (Arteriosclerosis, Atherosclerosis, Aneurysm, or Deep Vein Blood Clot)	☐ Yes ☐ No	☐ Yes ☐ No	Amyotrophic Lateral Sclerosis (ALS) or Multiple Sclerosis (MS)	☐ Yes ☐ No	☐ Yes ☐ No
Stroke or transient ischemic attack (TIA)	Yes No	Yes No	Alzheimer's or Parkinson's Disease	Yes No	Yes No
Chronic Obstructive Pulmonary Disease (COPD) or Emphysema	Yes No	Yes No	Paralysis	Yes No	Yes No
Diabetes	Yes No	Yes No	Major Organ Transplant	Yes No	Yes No
Depression	Yes No	Yes No	Chronic Fatigue Syndrome or Fibromyalgia	Yes No	Yes No
Sleep Apnea	Yes No	Yes No	Narcolepsy	Yes No	Yes No
Cancer (Do not check "Yes" for Basal Cell Carcinoma only)  If "Yes", Date of Diagnosis:	☐ Yes ☐ No	☐ Yes ☐ No	Ulcerative Colitis or Crohn's Disease	☐ Yes ☐ No	☐ Yes ☐ No
Psychotic, Psychiatric, Personality, or Bi-	Yes	Yes	Kidney Failure or Dialysis	Yes	Yes

Middle Initial

# **Notice**

Polar Disorder

Employee: First Name

Medical Information (continued)

To the best of your knowledge, you are required to notify Hartford Life and Accident Insurance Company in writing of any changes in your medical condition between the date you sign this form and the date the coverage is approved.

No

No

☐ No

In order to complete the evaluation of this application, Hartford Life and Accident Insurance Company may contact you, through the mail or over the telephone:

- 1. to clarify any information contained on this form;
- 2. to obtain any information missing from this form;
- 3. to ask additional questions of you or your physician about the information that you have provided; or

No

4. to request a paramedical exam.

We may also use information about you obtained from other sources, including our claim files, evidence of insurability applications you have previously submitted to us, copies of medical records which you have authorized us to review, and information obtained from MIB, Inc. Only information that is relevant to determining Evidence of Insurability for the coverage which you are currently requesting will be considered.

The Hartford® is The Hartford Financial Services Group, Inc. and its subsidiaries.

Form PA-9597 Page 3 of 5

Employee: First Name	Middle Initial	Last Name
Authorization		
I, an undersigned applicant, authorize Hartford Life and Accide the evaluation of this application, through the mail, secure e-mapplication, or otherwise provided by me:  1. to clarify any information contained on this form;  2. to obtain any information missing from this form; or  3. to request a paramedical exam.		pany, together with its affiliates, ("Company") to contact me, during phone, at the address or telephone number identified in this
name, the Company name, and a return phone number, indica	ating that he or she	of the Company to leave a voice message identifying his or her is calling to obtain information necessary to complete my recent ber and the hours during which I may reach a representative of the
Yes, you may leave a message as indicated above.	☐ No, ple	ease do not leave a message.

In addition to the information that I have provided on this application, I authorize the Company to use information about me obtained from Company claim files, insurance applications and medical information I or my physician(s) have previously submitted to the Company. I further authorize my employer, any health or benefits plan, physician, medical professional, hospital, clinic, laboratory, MIB Group, Inc. (MIB, Inc), pharmacy or pharmacy benefits manager that possesses my protected personal health information ("PHI"), including copies of records concerning physical or mental illness, diagnosis, prognosis, prescription information, care or treatment provided to me (but excluding HIV and genetic testing), to furnish such protected health information to the Company or its representative. The Company may only use information disclosed under this authorization that is relevant to underwrite this or any other insurance application to the Company during the period that the Authorization is valid (as described below), at any time to aid in the detection of fraud, and for internal research purposes.

I authorize the Company to disclose the "PHI" in its files to its reinsurer(s) and affiliates, other insurance companies and their affiliates, other persons, representatives and/or organizations performing functions on behalf of the Company and their affiliates, my employer, or as required by law, including any mandated reporting to state agencies. I understand that I may request details about any of the information gathered about me that relates to this application and that such requested information and the identity of the source of the information shall be released to me or, in the case of medical information, to a licensed medical professional of my choice.

I/We authorize Hartford Life and Accident Insurance Company, or its reinsurers, to make a brief report of my/our personal health information to Medical Information Bureau.

I agree that a photocopy of this authorization is valid as the original and I understand that I or my authorized representative is entitled to receive a copy of this authorization upon request.

This authorization shall be valid for twenty-four (24) months from the date signed below. This authorization may be revoked upon written request to the Company, and will not remain valid beyond the date the revocation is received by the Company. I understand the revocation may be a basis for denying my insurance application, and that it does not alter the Company's right to use the application for purposes of determining misrepresentation once coverage has been issued.

I have received and read a copy of the Notice of Insurance Information Practices.

# Fraud

For any Applicants that do not reside in the following states: Alabama, Colorado, District of Columbia, Florida, Kentucky, Maryland, Oregon, Pennsylvania, Puerto Rico, Tennessee and Washington: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.

For residents of Alabama: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

For residents of Colorado: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

For residents of District of Columbia: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

For residents of Florida: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

The Hartford® is The Hartford Financial Services Group, Inc. and its subsidiaries.

Form PA-9597 Page 4 of 5

Employee: First Name	Mid	dle Initial	Last Name				
For residents of Kentucky: Any person who or an application for insurance containing any material thereto commits a fraudulent insurance	materially false info	rmation or co					
For residents of Tennessee and Washington company for the purpose of defrauding the con							
For residents of Maryland: Any person who knowingly or willfully presents false information prison.							
For residents of Oregon: Any person who kn insurance or statement of claim containing any material thereto that the insurer relied upon is savailable.	materially false infe	ormation or co	onceals for the purpose	of misleading, info	ormation concerning any fact		
For residents of Pennsylvania: Any person of for insurance or statement of claim containing a fact material hereto commits a fraudulent insurance.	any materially false	information o	or conceals for the purp	ose of misleading,	information concerning any		
For residents of Puerto Rico: Any person whapplication, or presents, helps, or causes the pone claim for the same damage or loss, shall in not less than five thousand dollars (\$5,000) and both penalties. Should aggravating circumstant extenuating circumstances are present, it may	resentation of a fra ncur a felony and, u d not more than ter nces be present, the	udulent claim ipon convictio in thousand do e penalty thus	for the payment of a lo n, shall be sanctioned llars (\$10,000), or a fix established may be in	iss or any other ber for each violation w ed term of imprison	nefit, or presents more than with the penalty of a fine of ment for three (3) years, or		
Certification							
I hereby represent that I have reviewed the above to f my knowledge and belief. For residents false statement or misrepresentation in the app	s of Virginia only: I	have read, or	had read to me, the co	ompleted applicatio			
This application will be made a part of the Police	cy.						
	/ /				/ /		
Employee Signature	Date Signed		ignature		te Signed		
Please mail the completed Employer Group Benefits Coverage Information page and Evidence of Insurability application to:							
	0	The Hartfo					
	Group	Medical Und P.O. Box 29	•				
	Hari	F.O. BOX 29					
			• • • • • • • • • • • • • • • • • • • •				
If you have any questions or concerns, please 8:00 a.m. to 6			vice Department toll-fre I us at <u>medical.uw@the</u>		34, Monday through Friday,		

The Hartford® is The Hartford Financial Services Group, Inc. and its subsidiaries.

Form PA-9597 Page 5 of 5