**State** of Nebraska (State Purchasing Bureau or your Agency, Board or Commission name)

## REQUEST FOR INFORMATION

Fill in yellow highlighted areas and delete highlight

Green highlighted areas are instructions. Delete instructions in the final draft.

RETURN TO:

Name:

Address:

City/State/Zip

Phone:

|  |  |
| --- | --- |
| SOLICITATION NUMBER | RELEASE DATE |
| RFI #### | (Month, date, year) |
| OPENING DATE AND TIME | PROCUREMENT CONTACT |
| (Month, date, year) 2:00 p.m. Central Time | (Buyer Name) |

This form is part of the specification package and must be signed in ink and returned, along with information documents, by the opening date and time specified.

PLEASE READ CAREFULLY!

|  |
| --- |
| SCOPE OF SERVICE |

The State of Nebraska (State), Administrative Services, Materiel Division, State Purchasing Bureau (SPB), is issuing this Request for Information RFI (####) for the purpose of gathering information to (information requesting).

Written questions are due no later than (Month, date, year), and should be submitted via e-mail to [as.materielpurchasing@nebraska.gov](mailto:as.materielpurchasing@nebraska.gov) Written questions may also be sent by email to: as.materielpurchasing@nebraska.gov

Bidder should submit one (1) original of the entire RFI response. RFI responses should be submitted by the RFI due date and time.

Sealed RFI responses should be received in State Purchasing Bureau by the date and time of RFI opening indicated above.

# TABLE OF CONTENTS

[REQUEST FOR INFORMATION i](#_Toc437593858)

[TABLE OF CONTENTS ii](#_Toc437593859)

[I. SCOPE OF THE REQUEST FOR INFORMATION 1](#_Toc437593860)

[A. SCHEDULE OF EVENTS 1](#_Toc437593861)

[II. RFI RESPONSE PROCEDURES 2](#_Toc437593862)

[A. OFFICE AND CONTACT PERSON 2](#_Toc437593863)

[B. GENERAL INFORMATION 2](#_Toc437593864)

[C. COMMUNICATION WITH STATE STAFF 2](#_Toc437593865)

[D. WRITTEN QUESTIONS AND ANSWERS 2](#_Toc437593866)

[E. ORAL INTERVIEWS/PRESENTATIONS AND/OR DEMONSTRATIONS 3](#_Toc437593867)

[F. SUBMISSION OF RESPONSE 3](#_Toc437593868)

[G. PROPRIETARY INFORMATION 3](#_Toc437593869)

[H. REQUEST FOR INFORMATION OPENING 4](#_Toc437593870)

[I. LATE REQUEST FOR INFORMATION RESPONSES **Error! Bookmark not defined.**](#_Toc437593871)

[III. PROJECT DESCRIPTION AND SCOPE OF WORK 5](#_Toc437593872)

[A. PURPOSE AND BACKGROUND 5](#_Toc437593873)

[B. CURRENT BUSINESS PRACTICES 5](#_Toc437593874)

[C. CURRENT ENVIRONMENT 5](#_Toc437593875)

[D. SYSTEM OVERVIEW 5](#_Toc437593876)

[E. SCOPE OF WORK 5](#_Toc437593877)

[Form A Vendor Contact Sheet 6](#_Toc437593878)

1. SCOPE OF THE REQUEST FOR INFORMATION

The State of Nebraska, Administrative Services (AS), Materiel Division, State Purchasing Bureau (hereafter known as State Purchasing Bureau), is issuing this Request for Information, RFI (####) for the purpose of gathering information to (information requesting).

**ALL INFORMATION PERTINENT TO THIS REQUEST FOR INFORMATION CAN BE FOUND ON THE INTERNET AT:** <http://das.nebraska.gov/materiel/purchasing.htm>l

* 1. SCHEDULE OF EVENTS

The State expects to adhere to the tentative procurement schedule shown below. It should be noted, however, that some dates are approximate and subject to change. (Agencies may use any or all of the optional activities as applicable to the Request for Information).

|  |  |  |
| --- | --- | --- |
| **ACTIVITY** | | **DATE/TIME** |
| 1 | Release Request for Information |  |
| 2 | Last day to submit written questions |  |
| 3 | State responds to written questions through Request for Information “Addendum” and/or “Amendment” to be posted to the internet at:  <http://das.nebraska.gov/materiel/purchasing.html> |  |
| 4 | RFI opening  Location: State Purchasing Bureau  1526 K Street, Suite 130  Lincoln, NE 68508 | 2:00 PM  Central Time |
| 5 | Conduct oral interviews/presentations and/or demonstrations (if required) | To Be Determined |

1. RFI RESPONSE PROCEDURES
   1. OFFICE AND CONTACT PERSON

Responsibilities related to this Request for Information reside with the State Purchasing Bureau. The point of contact for the RFI is as follows:

Name: (Buyer Name)

Agency: State Purchasing Bureau

Address: 1526 K Street, Suite 130

Lincoln, NE 68508

Telephone: 402-471-6500

E-Mail: [as.materielpurchasing@nebraska.gov](mailto:as.materielpurchasing@nebraska.gov)

* 1. GENERAL INFORMATION

A subsequent Request for Proposal (RFP) may not be issued as a result of this RFI. There will not be a contract as a result of this RFI and the State is not liable for any cost incurred by vendors in replying to this RFI. If an RFP is issued, the information provided will assist the State of Nebraska in developing the Request for Proposal. This RFI does not obligate the State to reply to the RFI responses, to issue an RFP, or to include any RFI provisions or responses provided by vendors in any RFP.

* 1. COMMUNICATION WITH STATE STAFF

From the date the Request for Information is issued and until RFI opening (as shown in the Schedule of Events), contact regarding this RFI between potential vendors and individuals employed by the State should be restricted to written communication with the staff designated above as the point of contact for this Request for Information.

The following exceptions to these restrictions are permitted:

* + 1. Written communication with the person(s) designated as the point(s) of contact for this Request for Information;
    2. contacts made pursuant to any pre-existing contracts or obligations; and
    3. State-requested presentations, key personnel interviews, clarification sessions, or discussions.

Violations of these conditions may be considered sufficient cause to reject a vendor’s response to the RFI. No individual member of the State, employee of the State, or member of the Interview Committee is empowered to make binding statements regarding this RFI. The State of Nebraska will issue any clarifications or opinions regarding this RFI in writing.

* 1. WRITTEN QUESTIONS AND ANSWERS

Any explanation desired by a vendor regarding the meaning or interpretation of any Request for Information provision should be submitted in writing to the State Purchasing Bureau and clearly marked “RFI Number (####); (information requesting) Questions”. It is preferred that questions be sent via e-mail to as.materielpurchasing@nebraska.gov

It is recommended that Bidders submit questions sequentially numbered, include the RFI reference and page number using the following format.

|  |  |  |  |
| --- | --- | --- | --- |
| Question Number | RFI Section Reference | RFI Page Number | Question |
|  |  |  |  |

Written answers will be provided through an addendum to be posted on the Internet at <http://das.nebraska.gov/materiel/purchasing.html> on or before the date shown in the Schedule of Events.

* 1. ORAL INTERVIEWS/PRESENTATIONS AND/OR DEMONSTRATIONS

(Agency should choose one of the following)

The Review Committee(s) may conclude that oral interviews/presentations and/or demonstrations are required. All vendors may not have an opportunity to interview/present and/or give demonstrations. The presentation process will allow the vendors to demonstrate their RFI offering, explaining and/or clarifying any unusual or significant elements related to their response.

Or

The State reserves the right to conduct oral interviews/presentations and/or demonstrations if required at the sole invitation of the State.

Any cost incidental to the oral interviews/presentations and/or demonstrations shall be borne entirely by the vendor and will not be compensated by the State

* 1. SUBMISSION OF RESPONSE

The following describes the requirements related to the RFI submission, handling and review by the State.

To facilitate the response review process, one (1) original of the entire RFI response should be submitted. RFI responses should be submitted by the RFI due date and time.

**A separate sheet must be provided that clearly states which sections have been submitted as proprietary or have copyrighted materials.** RFI responses should reference the request for information number and be sent to the specified address. Please note that the address label should appear as specified on the face of each container. If a recipient phone number is required for delivery purposes, 402-471-6500 should be used. The Request for Information number must be included in all correspondence.

* 1. PROPRIETARY INFORMATION

Data contained in the response and all documentation provided therein, become the property of the State of Nebraska and the data become public information upon opening the response. If the vendor wishes to have any information withheld from the public, such information must fall within the definition of proprietary information contained within Nebraska’s public record statutes. All proprietary information the vendor wishes the state to withhold must be submitted in a sealed package, which is separate from the remainder of the response. The separate package must be clearly marked PROPRIETARY on the outside of the package. Vendor may not mark their entire Request for Information as proprietary. Failure of the vendor to follow the instructions for submitting proprietary and copyrighted information may result in the information being viewed by other vendors and the public. Proprietary information is defined as trade secrets, academic and scientific research work which is in progress and unpublished, and other information which if released would give advantage to business competitors and serve no public purpose (see Neb. Rev. Stat. § 84-712.05(3)). In accordance with Attorney General Opinions 92068 and 97033, vendors submitting information as proprietary may be required to prove specific, named competitor(s) who would be advantaged by release of the information and the specific advantage the competitor(s) would receive. Although every effort will be made to withhold information that is properly submitted as proprietary and meets the State’s definition of proprietary information, the State is under no obligation to maintain the confidentiality of proprietary information and accepts no liability for the release of such information.

* 1. REQUEST FOR INFORMATION OPENING

The sealed responses will be publicly opened and the responding entities announced on the date, time, and location shown in the Schedule of Events. Responses will be available for viewing by those present after the opening. Vendors may also contact the state to schedule an appointment for viewing RFI responses.

1. PROJECT DESCRIPTION AND SCOPE OF WORK

This is a suggested outline that may be used by the agency to describe their specific needs to the bidders for this project. The agency may change or expand upon depending on the needs of the agency.

The bidder should provide the following information in response to this Request for Information. (Agency to insert this language in the applicable sections where a bidder response is required.)

* 1. PURPOSE AND BACKGROUND
  2. CURRENT BUSINESS PRACTICES
  3. CURRENT ENVIRONMENT
  4. SYSTEM OVERVIEW
  5. SCOPE OF WORK

# Form AVendor Contact Sheet

Request for Information Number (####)

Form A should be completed and submitted with each response to this solicitation document. This is intended to provide the State with information on the vendor’s name and address, and the specific persons who are responsible for preparation of the vendor’s response.

|  |  |
| --- | --- |
| Preparation of Response Contact Information | |
| Vendor Name: |  |
| Vendor Address: |  |
| Contact Person & Title: |  |
| E-mail Address: |  |
| Telephone Number (Office): |  |
| Telephone Number (Cellular): |  |
| Fax Number: |  |

Each vendor shall also designate a specific contact person who will be responsible for responding to the State if any clarifications of the vendor’s response should become necessary. This will also be the person who the State contacts to set up a presentation/demonstration, if required.

|  |  |
| --- | --- |
| Communication with the State Contact Information | |
| Vendor Name: |  |
| Vendor Address: |  |
| Contact Person & Title: |  |
| E-mail Address: |  |
| Telephone Number (Office): |  |
| Telephone Number (Cellular): |  |
| Fax Number: |  |