

## **Appointment of State of Nebraska (Employer) as Authorized Agent to Open a Health Savings Account (“HSA”)**

By electing to open an OptumHealth Bank Health Savings Account (“HSA”) during the benefit enrollment process and electronically signing the enrollment event, I appoint the State of Nebraska (“Employer”) as my agent for purposes of opening and administering such account on my behalf, and authorize Employer to send and receive information to and from OptumHealth Bank on my behalf in furtherance of the establishment and administration of my HSA.

I certify that I am eligible to contribute to an HSA under Internal Revenue Code Section 223. I understand that I may access the *Custodial and Deposit Agreement* governing my HSA at [www.optumhealthbank.com](http://www.optumhealthbank.com) or by calling 1-866-234-8913, and that a copy of said agreement will be sent to me in a “Welcome Kit” after my HSA is opened.

To help the government fight the funding of terrorism and money laundering activities, federal law requires that OptumHealth Bank obtain, verify, and record information that identifies each person who opens an account. Accordingly, I authorize Employer to forward identifying personal information required to open a bank account from the Employee Work Center (EWC) to OptumHealth Bank. I understand that OptumHealth Bank may also ask to see my driver’s license or other identifying documents before opening my account.

I agree that Employer will remain my agent unless: (i) I submit written notice to Employer that I intend to terminate this appointment, and Employer has a reasonable period of time to act on such notice; (ii) I inform Employer that I am no longer an HSA eligible individual; or (iii) I receive a notice from OptumHealth Bank that my application for an HSA has been declined.

By electing to open a HSA during the benefit enrollment process and electronically signing the enrollment event, I agree to the above. I also authorize OptumHealth Bank to make any inquiries that it considers appropriate to determine if it should open and maintain my HSA. This may include ordering my credit report, or other report (e.g., information from any motor vehicle department or other state agency).

For questions about this Appointment of Authorized Agent form, contact OptumHealth Bank at 866-234-8913.