

**Business User Group**

March 30<sup>th</sup>, 2010  
1:00 PM



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**Business User Group Agenda**

- GL Detail Report
- Monthly Balance Report
- Row Exits
- Batch Management
- Business Unit Overview

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**Announcements**

ACH Email for Accounts Payable (Julie Perez)

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**GL Detail Report**  
Amy Archuleta

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**Monthly Balance Report**  
Amy Archuleta

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**Row Exits**  
Amy Archuleta

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**Batch Management**

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Julie Perez

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Batch Management

[Batch Management Training Guide](#)

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**Business Unit Overview**

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Mike Hoover & Bruce Snyder

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**Business Unit Overview**

### Types of Business Units

- Balance Sheet Business Units account for assets, liabilities, and fund equity.
- Other Business Units track activity in revenue and expenditure accounts.

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**Business Unit Overview**

### When is a Business Unit Needed?

- Required for a new fund
- Required for a new program
- Whenever an agency wants to track activity separately

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**Business Unit Overview**

Business Unit category codes may be used by an agency to group business unit data

GX business units control expenditures through authorized amounts

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