

**From:** [Kadavath, Hari](#)  
**To:** [Hartley, Ramona](#)  
**Subject:** Upgrade Progress Update 04-28-2014  
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**TO:** State Accounting Financial Contacts

**FROM:** Hari Kadavath, Administrator, State Accounting Division

**SUBJECT:** Upgrade Progress Update 04-28-2014

### **1) General User interface in v9.1**

This week we have continued to unit test applications in 9.1 and we are continuing to identify new functionality in the 9.1 environment. Overall, EnterpriseOne screens in 9.1 are very similar to the current 9.0 screens, with some additional enhancements. In testing, we have learned:-

1. Similar grid functionality as in an excel application (ex: freeze columns, hide and unhide columns, drag and drop columns, as well as copy and paste).
2. The ability to right click in the grid – this will allow you to move to the Row and Form exits without moving your mouse to the top of the application.
3. The ability to open a report by clicking directly on the report name in View Job Status instead of using Row – View PDF.

One design change consists of the menu location being changed. In 9.0 menus were to the left of the screen; however, in 9.1, menus are at the top and the system calls it “Navigation” with drop down capabilities.

We have been in contact with a few of our testers, and will continue to contact testers within the next few weeks to identify individuals that will be working with State Accounting to complete the user’s acceptance testing.

In the interim, please think about possible new users in your area and functionality that needs to be tested, or if there is anyone in particular you would like added to the testing list.

### **2) GL, Budget, AR and AP**

We have made great progress unit/system testing the custom objects in our testing environment. A meeting was held with State Accounting sharing highlights of the 9.1 upgrade in the financial module. Some of the highlights of the new “Tools Release” are as follows:

- New Tools Release changes the way we access information in E1
  - Navigation (Menus) are no longer down the left side of the screen

- Bread crumbs have been added
- Icon no longer have words (find/delete cancel)
- Several modules have hyperlinks to other applications
- Favorites is now more easily configured
  - Drag and drop
  - Create folders
  - Rename
- Filter capability allows you to work with grids more easily
  - Save and store filters
  - Customize filters for easy inquiry
- Grids are more easily customized (see item No. 1 above)
  - Column sequence
  - Column width
  - Freeze columns
- Work with Submitted Jobs now displays report and version names
  - Icons appear to open reports
  - Icon appears to print reports
  - Green in the upper right corner indicates a successful run
- Ability to “right” click in a grid row or on a form to view the row and form exit options

Test ID’s are being established for State Accounting personnel to test in the upcoming weeks. There are three type of application/reports to test for the upgrade:

- Custom
  - Code is in PY and ready for unit testing
- Modifications to Standard Applications
  - Developers need to apply code changes to existing E1 applications or reports to match the functionality we have in 9.0
    - Must be applied prior to UAT
- Copy Mods – Applications or Reports
  - Standard E1 applications or reports have been copied and new code has been added
  - Developers need to apply code changes to existing E1 applications or reports to match the functionality we have in 9.0
    - Must be applied prior to UAT

In the upcoming weeks, individuals within other agencies will be contacted and test ID’s established, to work with State Accounting to complete user acceptance testing.

Thanks

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